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APPLICATION FOR LETTERS PATENT

Single Window Navigation Methods and Systems

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RELATED APPLICATIONS

The following patent applications are related to the present application, are assigned to the assignee of this patent application, and are expressly incorporated by reference herein:

- U.S. Patent Application Serial No. _____, entitled "Methods and Systems of Providing Information to Computer Users", bearing attorney docket number MS1-557us, and filed on the same date as this patent application;
- U.S. Patent Application Serial No. _____, entitled "Methods, Systems, Architectures and Data Structures For Delivering Software via a Network", bearing attorney docket number MS1-559us, and filed on the same date as this patent application;
- U.S. Patent Application Serial No. _____, entitled "Network-based Software Extensions", bearing attorney docket number MS1-563us, and filed on the same date as this patent application;
- U.S. Patent Application Serial No. _____, entitled "Authoring Arbitrary XML Documents using DHTML and XSLT", bearing attorney docket number MS1-583us, and filed on the same date as this patent application;
- U.S. Patent Application Serial No. _____, entitled "Architectures For And Methods Of Providing Network-based Software Extensions", bearing attorney docket number MS1-586us, and filed on the same date as this patent application.
- U.S. Patent Application Serial No. _____, entitled "Task Sensitive Methods And Systems For Displaying Command Sets", bearing attorney docket number MS1-562us, and filed on the same date as this patent application.

TECHNICAL FIELD

This invention relates generally to computing systems and methods, and more particularly concerns systems and methods that facilitate creation and use of information within a computing environment.

Abstract

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message, the message is likely to be presented in yet another window. If the user chooses to respond to the email message, they typically prepare their response in a “reply” window which is yet a fourth window that the user must manage.

The above-described scenario constitutes a simple example of a window management scenario when the user has opened only two applications. Consider the case where a user has multiple applications (e.g. four or more) that they are working in throughout the day. As a specific example, consider the following four exemplary applications that a user might find necessary to use during the course of their computing day: a word processing application, a presentation application (such as Microsoft Powerpoint), a web browser application (such as Microsoft Internet Explorer), and an email application.

What many users typically do is they open all of the applications and then manage each application's separate and different window as they need access to a different application. The application managing part of the screen uses what is referred to as a "windowing environment." Yet, windowing environments are not necessarily intuitive to all potential computer users. User studies have consistently shown that one of the biggest hurdles for new users of a windowing environment is learning to understand a windowing system, where windows can "layer" on top of each other. Consider, for example, Fig. 1 which shows an exemplary user display 10 that includes four exemplary windows 12, 14, 16, 18, respectively dedicated to a word processor application, a presentation application, a web browser application, and an email application. These windows are layered on top of one another which, for a new computer user, can be a difficult concept to understand and manage. For example, some users might not understand how to use a task bar to manage the windows. They might, for example, inadvertently

1 close an application when they simply intended to minimize it. Additionally, the
2 users might not appreciate or understand how to move the separate windows
3 around on their display. Further, different windows can sometimes be
4 inadvertently clicked by a user. For example, while a user is in a window
5 associated with one application, they may inadvertently click the edge of a
6 window associated with another application, whereupon they find themselves in
7 the middle of a different application. Finally, many users simply do not
8 comprehend that their screen has multiple layers: they only think of the top
9 window as the one that they can interact with, as if the previous ones were lost.

10 Windowing environments, however, do not just pose challenges to newer
11 computer users: they can sometimes pose challenges to users who are familiar
12 with such environments. Specifically, management of multiple windows can be
13 distracting to computer users, particularly when a user has many different
14 windows that they are attempting to manage. For example, if a user has many
15 different applications that they are executing that are being managed by a task bar
16 at the bottom of the user's display, to switch from one application to another, the
17 user must find the appropriate task bar portion that references an application of
18 interest. The user must then click on the task bar portion to pull up the
19 application. This scenario can be complicated if, for example, the user has
20 multiple documents in one application that have been minimized, e.g. multiple
21 word processing documents or multiple email messages that they might intend to
22 respond to during the course of their day. This complicates the scenario because
23 now the task bar must maintain an entry for not only each of the user's
24 applications, but each of the documents within each application that might have
25 been minimized by the user as well. At this point, accessing the minimized

1 applications or document is not an easy task, but rather has devolved into a trial
2 and error hunting process. This is not an efficient way for busy users to manage
3 their applications and documents.

4 Accordingly, this invention arose out of concerns associated with
5 improving the efficiencies with which a computer user interacts with their
6 computer.

7 8 SUMMARY

9 In one embodiment, a single navigable window is provided and can be
10 navigated by a user to and between different functionalities. A functionality is
11 analogous to an application program. The different functionalities enable a user to
12 accomplish different tasks, e.g. word processing tasks, email tasks, calendar tasks
13 and the like. The single navigable window and the functionalities to which it can
14 be navigated are advantageously provided by a single application that, in turn,
15 provides a very high degree of integration between the functionalities.

16 In the described embodiment, a user is presented with a user interface (UI)
17 that contains both the single window and navigation instrumentalities that allow
18 the user to navigate between the different functionalities. Exemplary navigation
19 instrumentalities include links associated with each functionality that can be
20 clicked on by a user to access a particular functionality. As the user clicks on
21 various links and engages in different activities within the functionalities, a
22 navigation model maintains a "travel log" of where the user has been so that the
23 user can return to various functionalities to complete tasks or initiate new tasks. In
24 one implementation the travel log is implemented in the form of a navigation stack
25 that utilizes a "back and truncate" model. Advantageously, another of the

1 accounted for so that the user's navigation activities bear a logical correspondence
2 with their actions.

3 In the document-centric embodiment, the user can author different types of
4 documents by navigating the single window to a blank document of a particular
5 type, and then authoring the document in an appropriate manner. The authored
6 document can then be automatically published by the system in the appropriate
7 manner (e.g. saved to a particular collection in the event of a free-form document,
8 transmitted to a recipient in the event of an email message etc.). One particularly
9 advantageous feature of the document-centric single navigable window is that it
10 natively understands and can view different types of document collections. By
11 navigating the window to a particular document collection, the user can select
12 individual documents of the corresponding type and operate upon them in some
13 manner.

14 In one embodiment, an extensible software platform is provided and serves
15 as a basis to incorporate or integrate different "functionalities" into the single
16 application program that provides the single navigable window. That is, both
17 individual functionalities and the main application itself are extensible.

18 In one particularly advantageous embodiment, access to functionalities in
19 accordance with the single navigable window application is provided via a
20 network such as the Internet. This provides one basis for a subscriber model
21 service in which the functionalities can be packaged and offered for sale to various
22 subscribers.

1 **BRIEF DESCRIPTION OF THE DRAWINGS**

2 Fig. 1 is an exemplary display offered by a windowing environment in
3 accordance with the prior art.

4 Fig. 2 is a high level block diagram of an exemplary computing system that
5 is suitable for implementing the described embodiments.

6 Fig. 3 is an exemplary user interface (UI) in accordance with one described
7 embodiment.

8 Fig. 4 is an exemplary specific user interface that is displaying one
9 exemplary document-centric functionality in accordance with an example
10 illustrating the described embodiment.

11 Fig. 5 is an exemplary specific user interface that is displaying one
12 exemplary document-centric functionality in accordance with an example
13 illustrating the described embodiment.

14 Fig. 6 is a flow diagram that describes steps in a method in accordance with
15 the described embodiment.

16 Fig. 7 is a block diagram that illustrates an exemplary navigation model in
17 the form of a navigation stack that implements a "back-and-truncate" model.

18 Fig. 8 is a block diagram that illustrates an exemplary navigation model in
19 the form of a navigation stack, and visually demonstrates one inventive navigation
20 stack manipulation in accordance with the described embodiment.

21 Fig. 9 is a flow diagram that describes steps in a method in accordance with
22 the described embodiment.

23 Fig. 10 is a flow diagram that describes steps in a document-centric method
24 in accordance with the described embodiment.
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1 Fig. 11 is a flow diagram that describes steps in a document-centric method
2 in accordance with the described embodiment.

3 Fig. 12 is a high level block diagram that illustrates concepts in accordance
4 with one embodiment.

5 Fig. 13 is a high level block diagram that illustrates concepts in accordance
6 with one embodiment.

7 8 **DETAILED DESCRIPTION**

9 **Overview**

10 The embodiments described just below provide improved methods and
11 systems for creating and using information in a computing environment. The
12 inventive methods and systems address, among other things, user issues relating to
13 computing in a multi-window environment as discussed above.

14 The inventive methods and systems provide a single navigable window that
15 can be used by a user to navigate to and between multiple different functionalities
16 that are provided by a single application program. By "single navigable window"
17 is meant that users can move from one functionality to another, and within
18 functionalities, all within one window, and then can move back and forth between
19 previously-visited functionalities in a session in a prescribed order based on the
20 order they visited those places. The functionalities enable the user to complete
21 different tasks, and the single window enables the user to navigate between
22 functionalities, and hence tasks, in a seamless manner. By having only one
23 window, the user is relieved of the duties of managing multiple windows. By
24 having all of the functionalities presented within a single application, the user is
25 provided with a highly integrated software product that greatly improves the user's

1 computing experience. Exemplary functionalities are described in the context of
2 document-centric functionalities such as word processing and email
3 functionalities.

4 The inventive methods and systems make novel use of a navigation model
5 that manages the user's navigation activities to and between the different
6 functionalities. The described navigation model is a navigation stack that
7 conforms generally to a "back-and-truncate" model.

8 Navigation instrumentalities are provided and enable the user to navigate
9 among the different functionalities. In the described embodiment these navigation
10 instrumentalities include, without limitation, links to each of the different
11 functionalities as well as browser-like navigation buttons.

12 Context-sensitive command sets can also be provided in a user interface
13 along with the single navigable window. The context sensitive command sets
14 include commands that automatically change as the user's computing context
15 changes, e.g. as the user moves from functionality to functionality.

16 In one embodiment, the single application is defined as a software platform
17 that is extensible to receive and incorporate different functionalities. The
18 functionalities can be provided as software modules that can be sent over a
19 network such as the Internet. The extensible software platform provides a basis to
20 offer a subscriber or fee-based service where different subscribers can, for a fee,
21 access different functionalities via a network such as the Internet.

22 23 Exemplary Computer System

24 Fig. 2 shows an exemplary computer system that can be used to implement
25 the embodiments described herein. Computer 130 includes one or more

1 processors or processing units 132, a system memory 134, and a bus 136 that
2 couples various system components including the system memory 134 to
3 processors 132. The bus 136 represents one or more of any of several types of bus
4 structures, including a memory bus or memory controller, a peripheral bus, an
5 accelerated graphics port, and a processor or local bus using any of a variety of
6 bus architectures. The system memory 134 includes read only memory (ROM)
7 138 and random access memory (RAM) 140. A basic input/output system (BIOS)
8 142, containing the basic routines that help to transfer information between
9 elements within computer 130, such as during start-up, is stored in ROM 138.

10 Computer 130 further includes a hard disk drive 144 for reading from and
11 writing to a hard disk (not shown), a magnetic disk drive 146 for reading from and
12 writing to a removable magnetic disk 148, and an optical disk drive 150 for
13 reading from or writing to a removable optical disk 152 such as a CD ROM or
14 other optical media. The hard disk drive 144, magnetic disk drive 146, and optical
15 disk drive 150 are connected to the bus 136 by an SCSI interface 154 or some
16 other appropriate interface. The drives and their associated computer-readable
17 media provide nonvolatile storage of computer-readable instructions, data
18 structures, program modules and other data for computer 130. Although the
19 exemplary environment described herein employs a hard disk, a removable
20 magnetic disk 148 and a removable optical disk 152, it should be appreciated by
21 those skilled in the art that other types of computer-readable media which can
22 store data that is accessible by a computer, such as magnetic cassettes, flash
23 memory cards, digital video disks, random access memories (RAMs), read only
24 memories (ROMs), and the like, may also be used in the exemplary operating
25 environment.

1 A number of program modules may be stored on the hard disk 144,
2 magnetic disk 148, optical disk 152, ROM 138, or RAM 140, including an
3 operating system 158, one or more application programs 160, other program
4 modules 162, and program data 164. A user may enter commands and
5 information into computer 130 through input devices such as a keyboard 166 and a
6 pointing device 168. Other input devices (not shown) may include a microphone,
7 joystick, game pad, satellite dish, scanner, or the like. These and other input
8 devices are connected to the processing unit 132 through an interface 170 that is
9 coupled to the bus 136. A monitor 172 or other type of display device is also
10 connected to the bus 136 via an interface, such as a video adapter 174. In addition
11 to the monitor, personal computers typically include other peripheral output
12 devices (not shown) such as speakers and printers.

13 Computer 130 commonly operates in a networked environment using
14 logical connections to one or more remote computers, such as a remote computer
15 176. The remote computer 176 may be another personal computer, a server, a
16 router, a network PC, a peer device or other common network node, and typically
17 includes many or all of the elements described above relative to computer 130,
18 although only a memory storage device 178 has been illustrated in Fig. 2. The
19 logical connections depicted in Fig. 2 include a local area network (LAN) 180 and
20 a wide area network (WAN) 182. Such networking environments are
21 commonplace in offices, enterprise-wide computer networks, intranets, and the
22 Internet.

23 When used in a LAN networking environment, computer 130 is connected
24 to the local network 180 through a network interface or adapter 184. When used
25 in a WAN networking environment, computer 130 typically includes a modem 186

1 or other means for establishing communications over the wide area network 182,
2 such as the Internet. The modem 186, which may be internal or external, is
3 connected to the bus 136 via a serial port interface 156. In a networked
4 environment, program modules depicted relative to the personal computer 130, or
5 portions thereof, may be stored in the remote memory storage device. It will be
6 appreciated that the network connections shown are exemplary and other means of
7 establishing a communications link between the computers may be used.

8 Generally, the data processors of computer 130 are programmed by means
9 of instructions stored at different times in the various computer-readable storage
10 media of the computer. Programs and operating systems are typically distributed,
11 for example, on floppy disks or CD-ROMs. From there, they are installed or
12 loaded into the secondary memory of a computer. At execution, they are loaded at
13 least partially into the computer's primary electronic memory. The invention
14 described herein includes these and other various types of computer-readable
15 storage media when such media contain instructions or programs for implementing
16 the steps described below in conjunction with a microprocessor or other data
17 processor. The invention also includes the computer itself when programmed
18 according to the methods and techniques described below.

19 For purposes of illustration, programs and other executable program
20 components such as the operating system are illustrated herein as discrete blocks,
21 although it is recognized that such programs and components reside at various
22 times in different storage components of the computer, and are executed by the
23 data processor(s) of the computer.

24

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Single Navigable Window

In accordance with one embodiment, software provides a user interface (UI) that presents a user with a single navigable window that can be navigated from functionality to functionality and inside individual functionalities by a user. The user interface enables the user to effectively manage multiple windows, and hence multiple functionalities, by presenting only one window at a time. This is different from the traditional windowing environment because the windows that pertain to the individual functionalities are not layered on one another and do not need separate management. Another noteworthy way that the single navigable window varies from the traditional windowing environment is that the various functionalities are provided by a single application. That is, in the traditional windowing environment, it is very typical for multiple windows to be provided by multiple different applications that are opened by a user, e.g. a word processing application will have one window, an email application will have another window, a web browsing application will have another window, and the like. All of these windows are separate and require separate management by the user. In the present case, various functionalities that were once the domain of individual separate applications are now the domain of a single integrated application which provides its own window management scheme. The window management scheme is embodied in the form of a single navigable window that can be navigated by a user from functionality to functionality.

A user, through the use of navigation instrumentalities can navigate between the functionalities and when doing so, the single window ensures that only one of these functionalities is presented to a user at a time. In the described embodiment, one navigation instrumentality is provided in the form of a web

1 browser-like navigation tool. The choice of a web browser-like navigation tool
2 follows from concerns that navigation instrumentalities be of a type that is readily
3 understood by most individuals familiar with computing environments. Thus,
4 when a user first encounters the inventive navigable single window concept for the
5 first time, they do not have to learn an unfamiliar navigation concept. Another
6 navigation instrumentality includes links to each of the multiple different
7 functionalities. These links can be clicked on by a user and the single navigable
8 window is automatically navigated to the selected functionality.

9 Fig. 3 shows but one exemplary user interface (UI) 300 in accordance with
10 one described embodiment. It will be appreciated that other UIs could be used to
11 implement the inventive concepts described herein and that the illustrated UI
12 constitutes but one way of doing so. In the illustrated example, UI 300 includes a
13 navigation bar 302, one or more command areas 304, and a display or document
14 area 306 that constitutes the single navigable window.

15 Navigation bar 302 is located adjacent the top of display area 306 and
16 contains browser-like navigation buttons 308 in the form of a "backward" button,
17 a "forward" button, a "stop" button and the like. The navigation bar can be
18 located anywhere on the UI. Its illustrated placement, however, is similar in
19 appearance to the placement of traditional web browsing navigation features. In
20 addition to the navigation buttons 308, the navigation bar 302 also includes links
21 310 to the different functionalities that can be accessed by the user. In the
22 illustrated example, links to three exemplary functionalities (i.e. functionality 1,
23 functionality 2, and functionality 3) are shown. These functionalities are typically
24 different functionalities that can enable a user to complete different respective
25 tasks. Examples of different tasks are given below in more detail. These

1 the world icon). These functionalities are so-called "document-centric"
2 functionalities because they all relate in some way to a document that a user
3 interacts with, e.g. a Web page document, an email document, a calendar
4 document, etc.

5 Fig. 4 shows an example of a display that is rendered in the display area
6 306 when a user clicks on the link to the browser functionality. By clicking on the
7 link (i.e. the home icon) to the browser functionality, single application program
8 software executing on the user's computer executes to implement a browser
9 functionality. In this example, the browser functionality displays the user's home
10 page in display area 306. Notice also that navigation buttons 308 are provided for
11 navigation between the different selectable functionalities. The command areas
12 304 contain command sets that include commands that are specific to the context
13 that the user has selected. In this example, the user's context is a browsing
14 context. Accordingly, the leftmost command area contains commands that are
15 specific to the browsing functionality. Such commands include ones that a user
16 would normally expect to find in a web browser. Notice also that the command
17 area 304 adjacent the top of display area 306 also contains commands that are
18 specific to the browsing context, i.e. "Add to Favorites" and an address well in
19 which the user can type a URL of a particular destination web site.

20 Fig. 5 shows an example of a display that is rendered in the display area
21 306 when the user clicks on the link to the mail functionality (i.e. the folder icon).
22 By clicking on this link, single application program software executing on the
23 user's computer executes to implement the mail functionality. In this example, the
24 mail functionality displays a user's in box with messages that have been received
25 by the user. Notice that the leftmost command area has been minimized by the

1 user and that the command area adjacent the top of the display area 306 contains
2 commands that are specific to the user's current context, e.g. "New" for generating
3 a new email message, "Reply" for replying to an email message, "Reply to All"
4 for replying to all recipients of an email message and the like.

5 Likewise, although not specifically illustrated, the user could have displays
6 for the planner, contacts, documents, and links functionalities presented in the
7 display area 306 by simply clicking on the links to these specific functionalities.
8 The navigation bar 308 provides the user with the ability to navigate through these
9 different functionalities in a browser-like manner.

10 It is important to note that the above example constitutes but one exemplary
11 way in which multiple different functionalities can be presented to a user within
12 the construct of a navigable structure. It should be understood that the specifically
13 illustrated functionalities (i.e. browser, mail, planner etc.) constitute specific
14 examples of different functionalities that are capable of being incorporated into the
15 single application program that provides the navigable window. Accordingly,
16 other different functionalities can be employed. This aspect is discussed in more
17 detail in the section entitled "Extensible Functionalities" below.

18 Fig. 6 is a flow diagram that describes steps in a method in accordance with
19 the described embodiment. The illustrated method can be implemented in any
20 suitable hardware, software, firmware, or combination thereof. In the illustrated
21 example, the method is implemented in software.

22 Step 600 provides a single application program with multiple different
23 functionalities. The functionalities, as pointed out above, are advantageously
24 different so as to enable a user to accomplish different tasks. One specific non-
25 limiting example of different functionalities was given above in the context of

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1 window. That is, the single navigable window is navigated by the software to the
2 selected functionality. Specific examples of this were given above in connection
3 with Figs. 4 and 5 in which browsing and mail functionalities were respectively
4 displayed within display area 306. In connection with presenting the
5 functionality-specific display in step 606, step 608 can present functionality-
6 specific commands in a command area of the UI. This is advantageously done
7 automatically as a user navigates from functionality to functionality. That is, as a
8 user changes functionalities, command sets that are specific to the user's current
9 context or functionality are automatically displayed in the command area. Step
10 608 then branches back to step 604 to ascertain whether the user has navigated to
11 another functionality.

12 Hence, in the above example, a single application comprises multiple
13 functionalities that enable a user to accomplish different tasks. These multiple
14 functionalities are presented in the context of a single window that is navigable by
15 a user between the different functionalities. Advantageously, navigation
16 instrumentalities are provided that are, in some instances, browser-like in
17 appearance (although not necessarily in behavior, as will be discussed below) and
18 allow the user to navigate between the application-provided functionalities in a
19 browser-like manner. Functionality-specific commands can be automatically
20 presented to the user when they navigate to a particular functionality.

21 22 **Navigation model**

23 In the described embodiment, a navigation model is utilized to manage a
24 user's navigation activities within the single application that provides the multiple
25 different functionalities. Although any suitable navigation model can be used, in

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the described embodiment a so-called "back-and-truncate" navigation stack is used. The basic concept of a back-and-truncate model is known and forms the basis for many different web browsers on the market today. Essentially, the back-and-truncate model makes use of a navigation stack that is truncated when the user navigates back n times and then forward to a new document.

Consider, for example, Fig. 7 which illustrates how an exemplary navigation stack works in connection with the described embodiment. Essentially, when a user is presented with the single application UI, they can select links from different areas. First, they might select a push button link (e.g. 310 in Fig. 3) from the navigation bar; second, they might use the forward and back buttons 308; third, they might select a link that is display in the display area 306 (e.g. when in the browsing functionality, there may be links to different web pages that the user can select). As the user makes their way about the various functionalities and selectable links, a navigation stack is built and maintained. In the described embodiment, the navigation stack is maintained in memory, but could easily be maintained in a store to preserve the user's navigation stack for future sessions.

In the Fig. 7 example, a first navigation stack 700 can be established as follows: a user initiates the single window application and is presented with a UI such as the one shown in Fig. 3. From there, a user may click on a link to the first functionality which establishes a first entry 702 in the navigation stack. While engaging the first functionality the user may take part in a certain activity which results in a new display being presented in the display area 306 (Fig. 3). Accordingly, a second entry 704 appears in the navigation stack 700. As the user navigates from functionality to functionality (and takes part in activities within the functionalities) the navigation stack grows and shrinks in accordance with the

1 exemplary employed back-and-truncate model. This might result in the illustrated
2 entries 706, 708, 710. Assume now that the user employs the "back" button in the
3 navigation bar to move back through the navigation stack. This action is
4 illustrated by arrow A in Fig. 7. When the user arrives at entry 704 in the
5 navigation stack, they click on a different link that navigates their window to
6 functionality 4 (entry 712 in the navigation stack). At this point, the user has
7 moved back through the navigation stack and the stack has been truncated to
8 include only entries 702, 704, and 712. From functionality 4, the user takes part in
9 an activity that presents a display that results in entry 714 in the navigation stack.
10 The above example essentially illustrates the functionality of a back-and-truncate
11 navigation model. In the inventive systems and methods, improvements on this
12 model are made to ensure that the user's navigation experience is logically
13 consistent with actions that the user can engage in.

14 As an example, the inventive systems and methods provide for navigation
15 stack operations and manipulations that are not found in the typical contemporary
16 navigation models. Specifically, in the present case, the navigation stack can be
17 manipulated to delete, add, and modify navigation stack entries to ensure that
18 consistency is maintained. Consider the following elementary example. Assume
19 that the single window navigation system is employed in the context of
20 functionalities that include the ones described above in connection with Figs. 4
21 and 5. Assume also that a user navigates from their home page to the email
22 functionality and clicks the "new" button to author a new email message. At this
23 point, the navigation stack will contain entries that look like those in Fig. 8 at 800,
24 802, and 804. Assume now that the user clicks the "send" button to send the email
25 message to the recipient and then navigates to their planner functionality as

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1 ordinary back-and-truncate operations. For example, here, manipulation of the
2 navigation model, i.e. removing entries, adding entries and reorganizing entries
3 takes place in response to user actions that are not necessarily navigation
4 activities, i.e. the user moving to or between functionalities. Rather, the user's
5 actions that result in the navigation stack manipulations in these examples
6 constitute actions that are supported inherently by the various functionality to
7 which the user has happened to navigate. These user actions necessarily impact
8 the logical association of entries in the navigation model. Without the inventive
9 navigation model manipulation operations, there is a high degree of likelihood that
10 the single navigable window interface would present the user with a degraded
11 experience that is logically inconsistent with the user's navigation activities and/or
12 actions within a particular functionality, e.g. by presenting the user with a
13 logically non-existent document when the user navigates backward in the
14 illustrated navigation stack.

15 Fig. 9 is a flow diagram that describes steps in a navigation model
16 management method in accordance with the described embodiment. The described
17 method can be implemented in any suitable hardware, software, firmware or
18 combination thereof. In the present example, the method is advantageously
19 implemented in software in connection with a single application that contains
20 multiple functionalities that can be navigated using a single navigable window as
21 described above.

22 Step 900 establishes a navigation model responsive to user navigation
23 activities. In the example given above, the navigation model is established in
24 memory and manages the user's navigation activities as they navigate from
25 functionality to functionality in the context of a single navigable window. In the

illustrated and described embodiment, the navigation model comprises a navigation stack. Other navigation models can, of course, be used. In step 902, a user takes an action relative to one or more of the functionalities. Here, as was illustrated above, a user's actions can affect different entries in the navigation model depending on the nature of the actions. These actions can affect entries that are displaced many entries away from the user's current location. When these actions impact an entry in the navigation model, the navigation model should be adjusted or otherwise manipulated to ensure that the navigation model always provides the user with a consistent and logically accurate user experience. Accordingly, step 904 ascertains whether a user action has an impact on a navigation model entry. If no entry is impacted by the user's action, then the method returns to step 902 and continues to the next user action. If, on the other hand, step 904 ascertains that the user's action impacts a navigation model entry, then step 906 manipulates one or more of the entries responsive to the user action. Note that this manipulation could be done either by the actions themselves (as shown here, where the actions that manipulate the navigation stack are aware that they need to do so) or by a continuous or conditional monitoring service on the navigation stack. The manipulation of the navigation model can be any manipulation that is directed to maintaining the navigation model's contextual consistency with the user's activities. For example, entries can be removed, added, reorganized, and/or redirected. Further examples of exemplary navigation stack manipulations are given below.

Document centric Application

In the embodiment described in connection with Figs. 4 and 5, the functionalities that are available to the user relate to "document-centric" functionalities. Document-centric functionalities include such things as word processing functionalities, email functionalities, planner functionalities and the like—where the underlying object that the user is operating on is a document. Other document-centric functionalities can, of course, be provided and are not to be limited to those shown in the above examples. Such functionalities can include, without limitation, financial management functionalities, travel functionalities, medical functionalities, income tax functionalities, and telephone log functionalities to name just a few. These document-centric functionalities can be defined by the needs of the user and the creativity of third party software designers that can design extensions for the single window application, as will be explored in the section entitled "Extensible Functionalities" below. In the illustrated example, all of the documents are defined or created in HTML, although other mechanisms of defining or creating document can of course be used.

Document Modes

The document-centric functionalities are characterized, in part in the present example, by the different types of documents that can be encountered. For example, there are "free-form"-type documents such as a word processing document, "form"-type documents such as a "personal contact" form in the contacts functionality where the user can insert certain information in certain blocks, and documents that fall somewhere in the middle between free-form and

1 form documents, e.g. an email message where there is a form at the top for the
2 addressee and subject, and an open area underneath for text. In the described
3 embodiment, multiple document modes are provided and essentially constrain the
4 actions that a user can take relative to particular documents. Specifically, in the
5 present example there are two document modes that a document can assume—a
6 browse mode and an edit mode.

7 The document modes are useful because command sets that are displayed
8 in the command area(s) 304 (Fig. 3) may change drastically depending on whether
9 the user is simply viewing a browse-mode document or authoring an edit-mode
10 document. In the present example, the document that is visible in the display area
11 306 is always in a particular mode. For example, when a document is in browse
12 mode, the user cannot change the underlying HTML that makes up the document.
13 As an example, consider a case where a user navigates to a web page. The web
14 page is displayed in the display area in a browse mode so that the user cannot
15 change the underlying HTML that makes up the web page. (The page may have
16 text areas and other things that can take user input, though.) When, however, a
17 document is in edit mode, the user can change the content (i.e. HTML) that makes
18 up the document. The amount that can be changed depends on the type of
19 document provided: free-form documents allow more parts of the HTML to be
20 edited than form items, for example. Consider that a user might navigate to their
21 word processing functionality to a document collection and pull up a document.
22 This document might be pulled up in browse mode so that the user can read it. If,
23 however, the user wishes to manipulate the document, they can convert it to edit
24 mode to manipulate the content of the document. To convert a document to edit
25 mode, the user need simply click an "edit" button which then enables the user to

1 edit the document. There is policy that can be defined for when a document
2 should be in edit or browse mode. For example, if the author places a document in
3 edit mode during a session and then navigates to another document without
4 finishing editing activities, then the edit-mode document will be placed in edit
5 mode the next time the author visits the document. In the described embodiment,
6 "new" documents that are created by the user are in edit mode by default. This
7 allows the user to modify the document. In addition, the user can change the
8 mode of a document from edit to browse, e.g. by signifying completion of the
9 document. For example, for a document in the form of an email message, the
10 mode change from edit to browse can be affected by sending the email message.
11 For a document in the form of a contact, the mode change from edit to browse can
12 be affected by saving the contact.

13 There are some navigation model issues that arise from having different
14 document modes. Consider, for example, a user that navigates the single window
15 to a document that is in browse mode and then converts the document to edit
16 mode. Assume now that the user begins to edit the document but before they are
17 through editing the document, they receive an email message from a friend. Using
18 the navigation function, they click on the mail link to pull up their email box and
19 then click on the new message. At this point, the navigation stack looks like this:

20
21 Edit mode document→email box→new message
22

23 Assume that when they are finished reading the new message, they wish to
24 return to the document that they were editing. Rather than navigating back
25 through the navigation stack using the "back" button, the user clicks on the

1 “documents” link to pull up the document functionality and then they click on the
2 individual document that they were editing. Because the document of interest was
3 previously in edit mode (as indicated by the navigation stack), when the document
4 is presented to the user in the display area, it is presented in edit mode and not
5 browse mode. Thus, the system is able to maintain the state of the documents that
6 correspond to navigation model entries even when the user navigates to the
7 documents outside of the direct path defined by the navigation stack.

8 As another navigation model issue, consider the following: Assume that a
9 user navigates to a document using the single window. The document is located
10 on the Web and is specified by a URL “http://..../document1”. Assume now that
11 the user converts the document from browse mode to edit mode. When the user
12 does this, the system makes a copy of the document and places it locally on the
13 user’s computer. The local copy of the document is now specified by a URL that
14 is different from the URL that enabled the user to access the document on the
15 Web. The navigation stack is accordingly manipulated to modify the Web-based
16 document URL so that the URL is now the local computer URL. Now if the user
17 moves on and navigates the single window to other functionalities, when they
18 return to document1 by going back through the navigation stack, the navigation
19 stack points to the location of the copy that is currently being edited (i.e. the copy
20 that corresponds to the changed URL) and not the Web-based version of the
21 document. In this instance, the navigation stack is manipulated to point to a
22 different location based upon the user’s action. Specifically, the navigation stack
23 is manipulated to modify the URL of an associated entry so that the user’s context
24 is consistent when they return to the document associated with that entry.
25

Authoring

In the document-centric example, authors or users can both create new items and edit many existing items. In the illustrated example, the documents are defined in terms of HTML, although other formats can be used to define the documents. Authoring can take place in a freeform or form format. To author a new item, the user simply clicks a "new" button in the command area 304 (Fig. 3). The user can create items of different types from the same control (i.e. new email types, document types, contact types etc.). For example, a "New" button can provide a dropdown menu to allow the user to choose documents of different types. When a user creates a new document type, the navigation window is navigated to a new empty document of the corresponding type and the new item is entered into the navigation stack in edit mode by default. This new document remains in the navigation stack although provision can be made for maintaining links to the document even if it falls out of the navigation stack.

Fig. 10 is a flow diagram that describes steps in a document creation method in accordance with the described embodiment. The method is advantageously implemented in software. Step 1000 receives user input to author a new document type. The document type can be any suitable document type with exemplary document types including, without limitation, documents, email messages, calendar appointments, contacts and the like. Responsive to the user's input, step 1002 navigates the single window to a new empty document of a corresponding type. Thus, if the user specified a free-form document as the document type, the single window would be navigated to a free-form document; if the user specified an email message as the document type, the single window would be navigated to an empty email message form to be filled in by the user.

1 Step 1004 then makes an entry in the navigation model (e.g. the navigation stack)
2 corresponding to the new document type. By default, the new document type is
3 entered in the navigation stack in the edit mode so that the user can author the
4 document.

5 Authors can also edit existing items, as indicated above. Typically, these
6 items are items that they have worked with before. To edit an existing item, the
7 user navigates their single window to the appropriate document and clicks on the
8 "edit" button to convert the document from browse mode to edit mode. In the
9 described embodiment, the navigation stack is manipulated as follows to
10 accommodate the user's action. When the user navigates to a document of
11 interest, an entry is made in the navigation stack that corresponds to the document
12 in browse mode. After all, it was a browse mode document that the user pulled
13 up. When the user clicks the "edit" button, the browse mode document is
14 converted to an edit mode document in the navigation stack. One way of
15 implementing this action is to perform a quick forward and delete operation. That
16 is, when the document is converted into the edit mode, an edit mode entry for a
17 copy of the browse mode document is made in the navigation stack and then the
18 corresponding navigation stack entry for the browse document is deleted.
19 Accordingly, this is but one more example of how the navigation model can be
20 manipulated in accordance with the user's actions to preserve a consistent user
21 context.

22 23 **Publishing**

24 When a user has completed a document, they can mark the document as
25 complete by publishing it. Publication of a document means different things for

1 different types of documents. For example, a free-form document might be
2 published to a central server; a contact might be published to the user's own
3 section of the server; an email message is published when it is sent to the recipient.
4 In the described embodiment, the functionalities in the single navigable window
5 application are programmed so that they make sure the single navigable window
6 understands each of the document types with which it is associated and how to
7 specifically publish each of the documents. Thus a user, when finished working
8 on a particular document, might click a "publish" button whereupon the software
9 automatically knows how to publish the corresponding document. This is just one
10 example of how an item might be published. Accordingly, the user need not know
11 protocols or particular locations where the items are to be published.

12 Fig. 11 is a flow diagram that describes a publishing method in accordance
13 with the described embodiment. The described method is advantageously
14 implemented in software. Step 1100 creates or edits a document. This step is
15 implemented by a user interacting with the single navigable window to either
16 create a new document or edit an existing document as described above. Step
17 1102 receives user input indicating that the user has completed the document. In
18 the described example, this step is implemented responsive to a user clicking on a
19 button such as a "publish" button. Responsive to the user providing this input,
20 step 1104 automatically publishes the document based upon the document type.
21 In this step, the software is programmed so that the publishing routine that is
22 selected is specifically tied to the document type so that a user need not be
23 concerned with any specific protocols or document locations. Rather, the software
24 automatically publishes the document in a manner that is consistent with the
25 document type.

Viewing Collections

In the described embodiment, one of the advantageous features of the single navigable window application is that it can natively create (via the different built in functionalities), understand, and enable viewing of collections of documents of different types. For example, the application can allow the user to view any collection of documents that the user or others might have created based upon various properties of the documents such as document type or document author. To do this, a user simply navigates the single window to a collection of interest (such as the email box of Fig. 5, or a day on the calendar). The collection then appears in the display area 306 (Fig. 3) of the UI. Once the user has navigated to the particular collection, the software allows, in many cases, selection of a particular item (i.e. selection of a particular mail message in the email box) and navigation of the single window to that item. Thus, the selected item is viewed within the same window as was the particular collection. While at the various collections, the user can be presented with various context-sensitive tools to work within that collection. Examples of context-sensitive tools are described in the U.S. Patent Application entitled "Task Sensitive Methods And Systems For Displaying Command Sets" incorporated by reference above.

Accordingly, in this embodiment, the single navigable window application is able to navigate to and permit viewing of collections of different types of documents. This constitutes a noteworthy departure from conventional browser functionality which does not typically allow navigation and/or user interaction with different types of documents.

In one embodiment, the functionalities that are provided by the single navigable window application are extensible meaning that the functionalities can be added and removed from the application. In this way, third party developers can provide various extensible functions that can be added or integrated into the single application. In this way, a user can add to their existing set of functionalities by simply selecting one or more functionalities of interest and incorporating the functionalities into the application. In addition, system administrators can add to the existing set of functionalities for a group of users by using a similar selection mechanism. These particular extensible functionalities are referred to as "extensions". Exemplary extensions and methods of providing extensions are described in U.S. Patent Applications entitled "Network-based Software Extensions", and "Architectures For And Methods Of Providing Network-based Software Extensions" incorporated by reference above.

Generic Single Navigable Window Application Platform

One of the advantages of having the extensible functionalities as described above is that now, the single navigable window application can be provided as essentially a shell or software platform upon which these various functionalities can build. Consider for example Fig. 12. There, a single navigable window platform 1200 is shown. Platform 1200, in its most basic form, may have no functionalities whatsoever associated with it. Rather, it may only provide the infrastructure support that implements the single window navigation operability, e.g. software code that provides and manages a navigation model and navigation operations (such as clicking on a link to navigate a window to a particular

1 functionality). In this case, some or all of the functionalities could then be defined
2 by third parties and added to the platform as appropriate. As an example,
3 functionalities 1202, 1204, and 1206 have been added to the platform to impart a
4 degree of functionality to the single navigable window application. These added
5 functionalities might include a word processing functionality, an email
6 functionality, and a calendar functionality. Other functionalities such as
7 functionalities 1208, 1210, and 1212 have not been but could be added.

8 Delivery of the functionalities or extensions as they have been referred to
9 above, can be in any suitable way. For example, an individual user might
10 physically insert a CD carrying software code for a particular functionality into
11 their computer and load the software. The functionality would then be added to
12 the platform for the user to interact with. Alternately, the functionalities or
13 extensions can be delivered over a network such as the Internet. An example of
14 how this can be done is described in the Application entitled "Network-based
15 Software Extensions", incorporated by reference above.

16 17 Subscription model

18 In accordance with one embodiment, the single navigable window
19 application and its various functionalities are packaged and provided to consumers
20 as a service to which they can subscribe for a fee. As an example model, consider
21 Fig. 13. There, multiple clients are shown each of which contains a platform such
22 as the one described in connection with Fig. 12. One or more servers are
23 configured to provide various functionalities or extensions for delivery over the
24 Web. The various functionalities or extensions can be provided by independent
25 software vendors and can be written so that they plug directly into the software

1 platform that provides the single navigable window functionality. Mechanisms for
2 plugging software extensions into a software platform will be understood by those
3 of skill in the art and are not described in detail here.

4 As an example, consider the case of a small company that employs a
5 computing system to track inventory and perform various office tasks such as
6 word processing, email, accounting (i.e. payroll) and the like. Today, this
7 company might employ several different software applications that provide all of
8 the functionality that is needed for the organization. With that approach, the
9 information technology costs can be very large, particularly for a small company.
10 In the present model, however, a Web-based service ensures that each customer,
11 e.g. each company, can access the various functionalities they need for a
12 subscription fee. The functionalities are plugged into and integrated into a single
13 navigable window application that greatly facilitates the customer's computing
14 experience. It will be appreciated that, although each illustrated client in Fig. 13 is
15 shown as having a platform to which the functionalities can be added, individual
16 platforms for particular customers might be hosted by a separate server so that a
17 customer need only log into the Web to have all of the subscribed functionalities
18 exposed to them.

19 20 Conclusion

21 The embodiments described above provide improved methods and systems
22 for creating and using information in a computing environment. The inventive
23 methods and systems address and provide solutions to user issues relating to
24 computing in a multi-window environment. The described methods and systems
25 provide a single navigable window that can be used by a user to navigate to and

1 between multiple different functionalities that are provided by a single application
2 program. The functionalities enable the user to complete different tasks, and the
3 single window enables the user to navigate between functionalities, and hence
4 tasks, in a seamless manner. By having only one window, the user is relieved of
5 the duties of managing multiple windows. By having all of the functionalities
6 presented within a single application, the user is provided with a highly integrated
7 software product that greatly improves the user's computing experience.

8 The described novel use of a navigation model that manages the user's
9 navigation activities to and between the different functionalities ensures that the
10 user's navigation experience bears an accurate logical relationship with the user's
11 various activities. The provided navigation instrumentalities enable the user to
12 navigate among the different functionalities in a quick and efficient manner.

13 In the software platform embodiment, the single application is extensible to
14 receive and incorporate different functionalities that are provided as software
15 modules that can be sent over a network such as the Internet. The extensible
16 software platform provides a basis to offer a subscriber or fee-based service where
17 different subscribers can, for a fee, access different functionalities via a network
18 such as the Internet.

19 Although the invention has been described in language specific to structural
20 features and/or methodological steps, it is to be understood that the invention
21 defined in the appended claims is not necessarily limited to the specific features or
22 steps described. Rather, the specific features and steps are disclosed as preferred
23 forms of implementing the claimed invention.